

STOCKS STRATEGIES & TRADE PLAN

YOUR COMPACT STRATEGY GUIDE TO WHAT, WHEN AND HOW TO TRADE

| | OVI BREAKOUT | OVI POST EARNINGS | OVI PRE EARNINGS | PULLBACK REVERSAL |
|---|--|---|--|--|
| MARKET TIMING | For increased odds, always trade in the direction of the dominant trend and use the OVI Market Timers | | | |
| STOCK SELECTION | BULLISH  <ul style="list-style-type: none">Overall market trending upOVI Dashboard mainly greenOVIsi greenSector trend is upOVI persistently positive | BEARISH  <ul style="list-style-type: none">Overall market trending downOVI Dashboard mainly redOVIsi NOT greenSector trend is downOVI persistently negative | | Trade in the direction of the OVI. Ensure the Medium Term Market Timer is not overbought when bullish, and not oversold when bearish. |
| | As well as the OVI, there are three other 'Big Money Footprints' | |  | |
| EDGE TRADE PLAN | BULLISH  <ol style="list-style-type: none">Recent green volume pocketRecent move upKey level breached and held above <ul style="list-style-type: none">Shrinking downward retracementsPrice consolidationVolume consolidation | BEARISH  <ol style="list-style-type: none">Recent red volume pocketRecent move downKey level breached and held down <ul style="list-style-type: none">Shrinking upward retracementsPrice consolidationVolume consolidation | | CONSIDER ANY OF THESE: <ul style="list-style-type: none">Pullbacks to key levelsPullbacks with consolidationRailroad TracksMomentum initiator barsDojis |
| | Remove the guesswork and emotional distress by following this simple 4-step trading plan | | | |
| NEWS | ENTRY On breakout of consolidation in direction of dominant trend INITIAL STOP: Other side of the cloth part of the flag | ENTRY On breakout of consolidation in direction of dominant trend INITIAL STOP: Other side of the cloth part of the flag | ENTRY On breakout of consolidation in direction of dominant trend OR Within 10-days of earnings where there is a persistent OVI INITIAL STOP: Other side of the cloth part of the flag - can't be far away | ENTRY On breakout of consolidation OR breakout of a doji OR breakout of a railroad track INITIAL STOP: Other side of the consolidation, doji or railroad track |
| | DEFEND Conservative P1 at 33% or lesser extension of flagpole | DEFEND Conservative P1 at 33% or lesser extension of flagpole | DEFEND Immediate P2 trailing stop | DEFEND Conservative P1 at 33% or lesser depth of the reversal |
| | GROW Use dynamic trailing stop | GROW Use dynamic trailing stop | GROW Use dynamic trailing stop | GROW Use dynamic trailing stop |
| | EVIDENCE Only trade in the direction of the OVI | EVIDENCE Only trade in the direction of the OVI | EVIDENCE Persistent OVI is essential | EVIDENCE Optimally, trade in the direction of the OVI |
| For increased odds, always trade in the direction of the dominant trend | | | | |
|  No significant pending news |  Earnings has occurred in the last 30 days |  News is expected in the next 2-10 traded days |  No significant pending news | |